



OUTSTANDING GENERAL OBLIGATION
DEBT SERVICE

FEBRUARY 23, 2022

PREPARED BY



**Capital
Markets**

R. Dustin Traylor
Managing Director

RBC Capital Markets, LLC
303 Pearl Parkway
Suite 220
San Antonio, TX 78215

Tel: (210) 805-1117
Fax: (210) 805-1119

robert.d.traylor@rbccm.com



**Capital
Markets**

Robert V. Henderson
Managing Director

RBC Capital Markets, LLC
303 Pearl Parkway
Suite 220
San Antonio, TX 78215

Tel: (210) 805-1118
Fax: (210) 805-1119

robert.henderson@rbccm.com



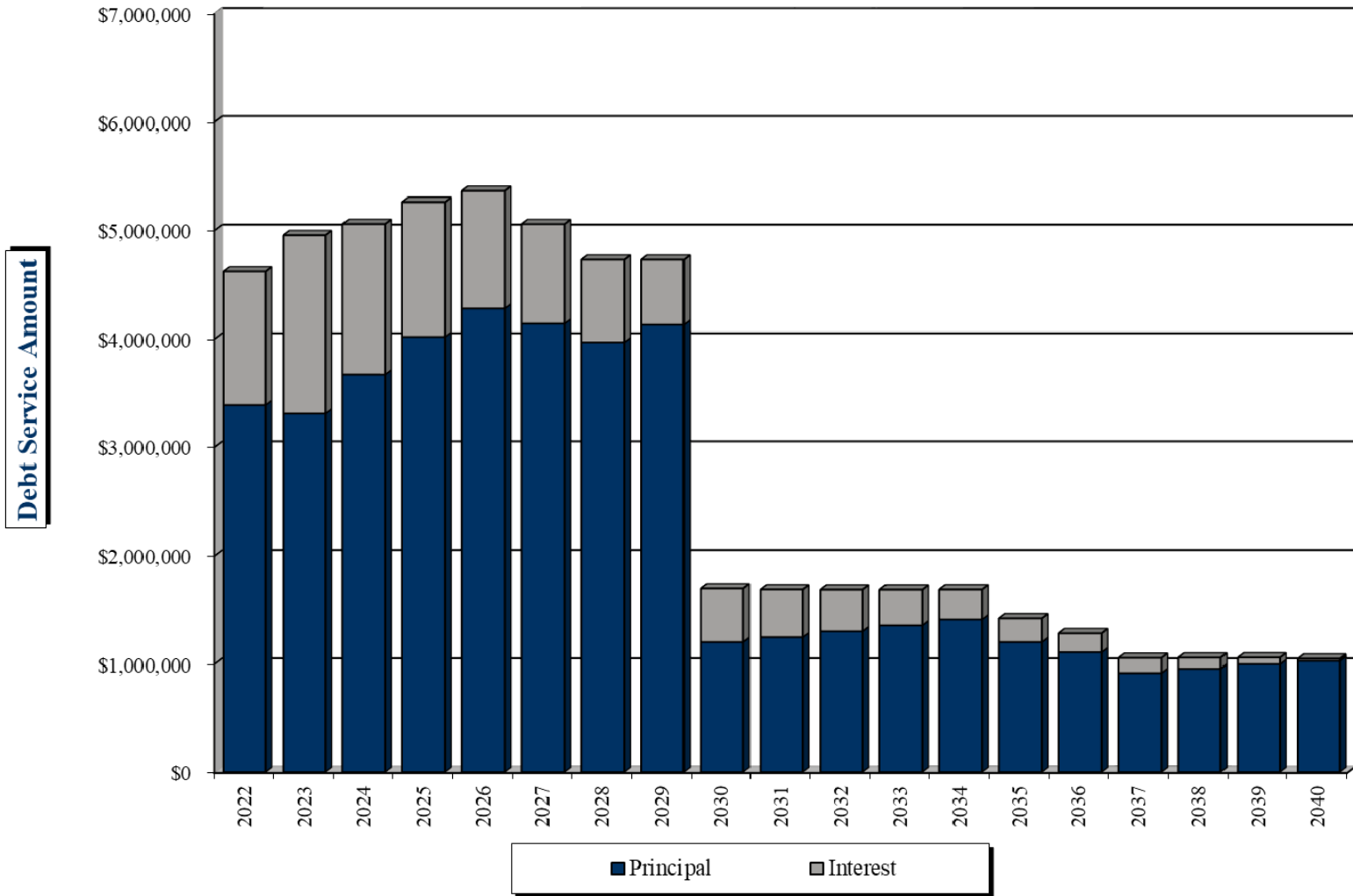
TABLE OF CONTENTS

<u>SECTION</u>	<u>DESCRIPTION</u>
1	OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY PRINCIPAL AND INTEREST
2	OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY SERIES



SECTION 1 - OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY PRINCIPAL AND INTEREST

City of Rockport
Outstanding General Obligation Debt Service by Principal and Interest



*Outstanding Annual General Obligation Debt Service
by Principal and Interest*

Fiscal Year Ending	Principal	Interest	Total Debt Service
09/30/2022	\$ 3,390,000	\$ 1,231,464	\$ 4,621,464
09/30/2023	3,310,000	1,640,911	4,950,911
09/30/2024	3,665,000	1,389,525	5,054,525
09/30/2025	4,015,000	1,243,050	5,258,050
09/30/2026	4,275,000	1,083,425	5,358,425
09/30/2027	4,135,000	918,788	5,053,788
09/30/2028	3,965,000	758,731	4,723,731
09/30/2029	4,125,000	598,775	4,723,775
09/30/2030	1,200,000	490,519	1,690,519
09/30/2031	1,245,000	436,350	1,681,350
09/30/2032	1,300,000	379,869	1,679,869
09/30/2033	1,355,000	324,619	1,679,619
09/30/2034	1,410,000	270,794	1,680,794
09/30/2035	1,200,000	220,450	1,420,450
09/30/2036	1,105,000	176,575	1,281,575
09/30/2037	915,000	137,300	1,052,300
09/30/2038	955,000	99,900	1,054,900
09/30/2039	995,000	60,900	1,055,900
09/30/2040	1,025,000	20,500	1,045,500
Total	\$ 43,585,000	\$ 11,482,444	\$ 55,067,444



*Outstanding Semi-Annual General Obligation Debt Service
by Principal and Interest*

Date	Principal	Interest	Total Debt Service	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 3,390,000	\$ 646,100	\$ 4,036,100	
08/15/2022	-	585,364	585,364	\$ 4,621,464
02/15/2023	3,310,000	911,305	4,221,305	
08/15/2023	-	729,606	729,606	4,950,911
02/15/2024	3,665,000	729,606	4,394,606	
08/15/2024	-	659,919	659,919	5,054,525
02/15/2025	4,015,000	659,919	4,674,919	
08/15/2025	-	583,131	583,131	5,258,050
02/15/2026	4,275,000	583,131	4,858,131	
08/15/2026	-	500,294	500,294	5,358,425
02/15/2027	4,135,000	500,294	4,635,294	
08/15/2027	-	418,494	418,494	5,053,788
02/15/2028	3,965,000	418,494	4,383,494	
08/15/2028	-	340,238	340,238	4,723,731
02/15/2029	4,125,000	340,238	4,465,238	
08/15/2029	-	258,538	258,538	4,723,775
02/15/2030	1,200,000	258,538	1,458,538	
08/15/2030	-	231,981	231,981	1,690,519
02/15/2031	1,245,000	231,981	1,476,981	
08/15/2031	-	204,369	204,369	1,681,350
02/15/2032	1,300,000	204,369	1,504,369	
08/15/2032	-	175,500	175,500	1,679,869
02/15/2033	1,355,000	175,500	1,530,500	
08/15/2033	-	149,119	149,119	1,679,619
02/15/2034	1,410,000	149,119	1,559,119	
08/15/2034	-	121,675	121,675	1,680,794
02/15/2035	1,200,000	121,675	1,321,675	
08/15/2035	-	98,775	98,775	1,420,450
02/15/2036	1,105,000	98,775	1,203,775	
08/15/2036	-	77,800	77,800	1,281,575
02/15/2037	915,000	77,800	992,800	
08/15/2037	-	59,500	59,500	1,052,300
02/15/2038	955,000	59,500	1,014,500	
08/15/2038	-	40,400	40,400	1,054,900



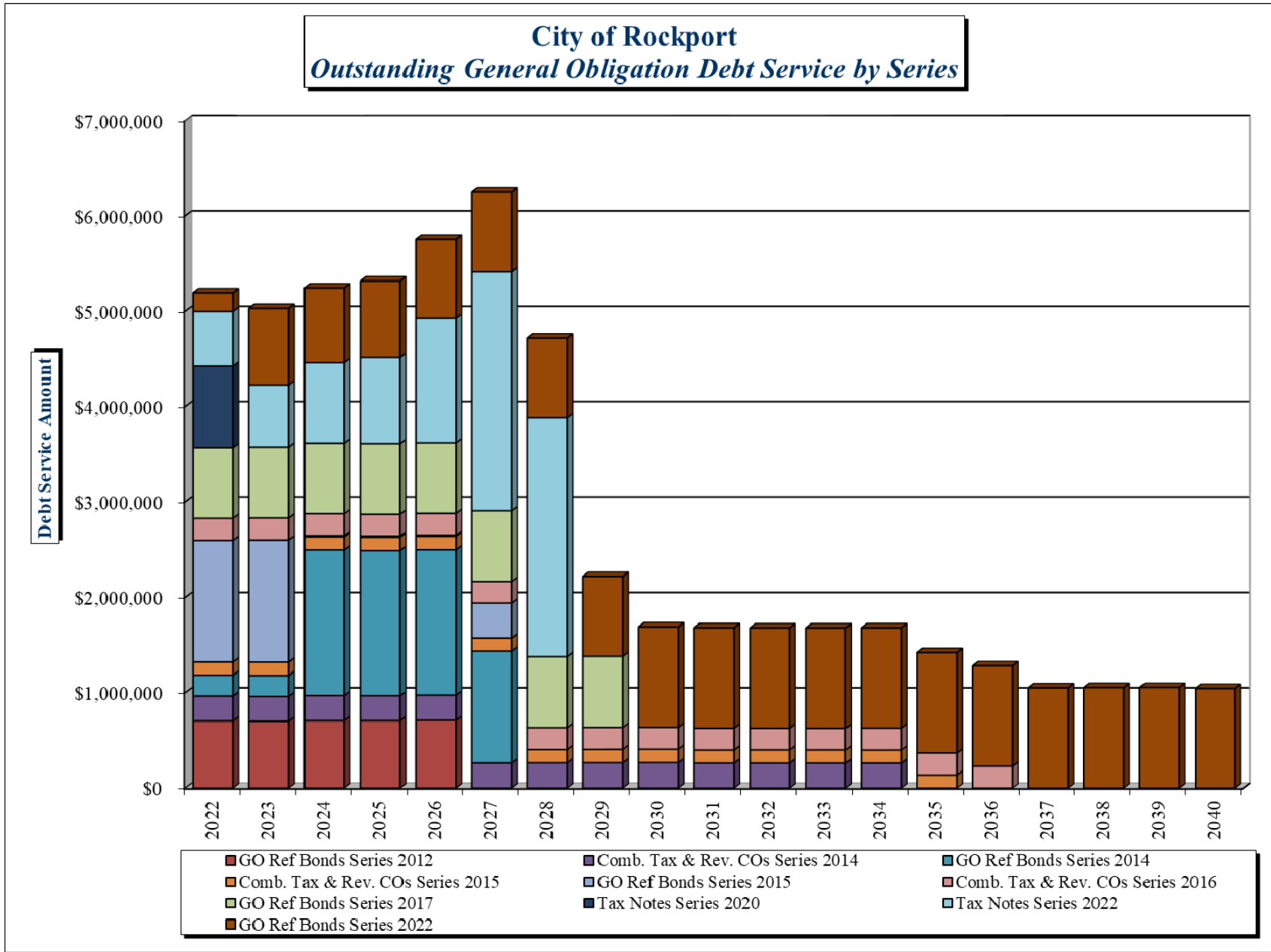
CITY OF ROCKPORT

02/15/2039	\$	995,000	\$	40,400	\$	1,035,400	
08/15/2039		-		20,500		20,500	\$ 1,055,900
02/15/2040		1,025,000		20,500		1,045,500	1,045,500
Total		\$ 43,585,000		\$ 11,482,444		\$ 55,067,444	\$ 55,067,444





SECTION 2 - OUTSTANDING GENERAL OBLIGATION DEBT SERVICE BY SERIES



*City of Rockport
Outstanding General Obligation Debt Service by Series*

FYE 9/30	GO Ref Series 2012	Comb. Tax & Rev. COs Series 2014	GO Ref Series 2014	Comb. Tax & Rev. COs Series 2015	GO Ref Series 2015	Comb. Tax & Rev. COs Series 2016	GO Ref Series 2017	Tax Notes Series 2020	Tax Notes Series 2022	GO Ref Bonds Series 2022	TOTAL
2022	\$ 704,025	\$ 261,475	\$ 219,088	\$ 137,550	\$ 1,274,300	\$ 231,000	\$ 742,400	\$ 855,075	\$ 573,142	\$ 196,552	\$ 5,194,606
2023	700,350	260,950	219,088	140,238	1,280,044	230,100	744,900	-	652,400	802,100	5,030,169
2024	706,075	264,350	1,527,388	137,313	11,700	229,000	741,500	-	843,800	784,800	5,245,925
2025	706,125	262,231	1,522,988	139,306	11,700	227,700	742,200	-	904,300	802,000	5,318,550
2026	710,500	264,581	1,524,581	141,138	11,700	227,025	741,900	-	1,304,400	832,700	5,758,525
2027	-	261,613	1,174,438	137,888	365,850	227,000	740,600	-	2,505,400	842,000	6,254,788
2028	-	263,325	-	139,556	-	231,750	743,200	-	2,504,100	840,500	4,722,431
2029	-	264,613	-	140,788	-	231,275	744,600	-	-	838,400	2,219,675
2030	-	265,475	-	141,569	-	230,650	-	-	-	1,052,825	1,690,519
2031	-	261,019	-	137,256	-	229,875	-	-	-	1,053,200	1,681,350
2032	-	261,244	-	137,850	-	228,950	-	-	-	1,051,825	1,679,869
2033	-	261,044	-	138,100	-	227,875	-	-	-	1,052,600	1,679,619
2034	-	260,419	-	138,000	-	231,575	-	-	-	1,050,800	1,680,794
2035	-	-	-	137,700	-	230,050	-	-	-	1,052,700	1,420,450
2036	-	-	-	-	-	228,375	-	-	-	1,053,200	1,281,575
2037	-	-	-	-	-	-	-	-	-	1,052,300	1,052,300
2038	-	-	-	-	-	-	-	-	-	1,054,900	1,054,900
2039	-	-	-	-	-	-	-	-	-	1,055,900	1,055,900
2040	-	-	-	-	-	-	-	-	-	1,045,500	1,045,500
Total	\$ 3,527,075	\$ 3,412,338	\$ 6,187,569	\$ 1,944,250	\$ 2,955,294	\$ 3,442,200	\$ 5,941,300	\$ 855,075	\$ 9,287,542	\$ 17,514,802	\$ 55,067,444



*General Obligation Refunding Bonds,
Series 2012*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 615,000	\$ 49,125	\$ 664,125	
08/15/2022	-	39,900	39,900	\$ 704,025
02/15/2023	630,000	39,900	669,900	
08/15/2023	-	30,450	30,450	700,350
02/15/2024	655,000	30,450	685,450	
08/15/2024	-	20,625	20,625	706,075
02/15/2025	675,000	20,625	695,625	
08/15/2025	-	10,500	10,500	706,125
02/15/2026	700,000	10,500	710,500	710,500
Total	\$ 3,275,000	\$ 252,075	\$ 3,527,075	\$ 3,527,075

Call Option: Bonds maturing on February 15, 2023 and thereafter are callable in whole or in part on any date @ par.



*Combination Tax and Revenue Certificates of Obligation,
Series 2014*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 155,000	\$ 54,400	\$ 209,400	
08/15/2022	-	52,075	52,075	\$ 261,475
02/15/2023	160,000	52,075	212,075	
08/15/2023	-	48,875	48,875	260,950
02/15/2024	170,000	48,875	218,875	
08/15/2024	-	45,475	45,475	264,350
02/15/2025	175,000	45,475	220,475	
08/15/2025	-	41,756	41,756	262,231
02/15/2026	185,000	41,756	226,756	
08/15/2026	-	37,825	37,825	264,581
02/15/2027	190,000	37,825	227,825	
08/15/2027	-	33,788	33,788	261,613
02/15/2028	200,000	33,788	233,788	
08/15/2028	-	29,538	29,538	263,325
02/15/2029	210,000	29,538	239,538	
08/15/2029	-	25,075	25,075	264,613
02/15/2030	220,000	25,075	245,075	
08/15/2030	-	20,400	20,400	265,475
02/15/2031	225,000	20,400	245,400	
08/15/2031	-	15,619	15,619	261,019
02/15/2032	235,000	15,619	250,619	
08/15/2032	-	10,625	10,625	261,244
02/15/2033	245,000	10,625	255,625	
08/15/2033	-	5,419	5,419	261,044
02/15/2034	255,000	5,419	260,419	260,419
Total	\$ 2,625,000	\$ 787,338	\$ 3,412,338	\$ 3,412,338

Call Option: Certificates maturing on February 15, 2025 and thereafter are callable in whole or in part on any date beginning February 15, 2024 @ par.



*General Obligation Refunding Bonds,
Series 2014*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022		\$ 109,544	\$ 109,544	
08/15/2022		109,544	109,544	\$ 219,088
02/15/2023		109,544	109,544	
08/15/2023		109,544	109,544	219,088
02/15/2024	\$ 1,335,000	109,544	1,444,544	
08/15/2024	-	82,844	82,844	1,527,388
02/15/2025	1,385,000	82,844	1,467,844	
08/15/2025	-	55,144	55,144	1,522,988
02/15/2026	1,445,000	55,144	1,500,144	
08/15/2026	-	24,438	24,438	1,524,581
02/15/2027	1,150,000	24,438	1,174,438	1,174,438
Total	\$ 5,315,000	\$ 872,569	\$ 6,187,569	\$ 6,187,569

Call Option: Bonds maturing on February 15, 2025 and thereafter are callable in whole or in part on any date beginning February 15, 2024 @ par.



*Combination Tax and Revenue Certificates of Obligation,
Series 2015*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 85,000	\$ 26,700	\$ 111,700	
08/15/2022	-	25,850	25,850	\$ 137,550
02/15/2023	90,000	25,850	115,850	
08/15/2023	-	24,388	24,388	140,238
02/15/2024	90,000	24,388	114,388	
08/15/2024	-	22,925	22,925	137,313
02/15/2025	95,000	22,925	117,925	
08/15/2025	-	21,381	21,381	139,306
02/15/2026	100,000	21,381	121,381	
08/15/2026	-	19,756	19,756	141,138
02/15/2027	100,000	19,756	119,756	
08/15/2027	-	18,131	18,131	137,888
02/15/2028	105,000	18,131	123,131	
08/15/2028	-	16,425	16,425	139,556
02/15/2029	110,000	16,425	126,425	
08/15/2029	-	14,363	14,363	140,788
02/15/2030	115,000	14,363	129,363	
08/15/2030	-	12,206	12,206	141,569
02/15/2031	115,000	12,206	127,206	
08/15/2031	-	10,050	10,050	137,256
02/15/2032	120,000	10,050	130,050	
08/15/2032	-	7,800	7,800	137,850
02/15/2033	125,000	7,800	132,800	
08/15/2033	-	5,300	5,300	138,100
02/15/2034	130,000	5,300	135,300	
08/15/2034	-	2,700	2,700	138,000
02/15/2035	135,000	2,700	137,700	137,700
Total	\$ 1,515,000	\$ 429,250	\$ 1,944,250	\$ 1,944,250

Call Option: Certificates maturing on February 15, 2025 and thereafter are callable in whole or in part on any date beginning February 15, 2024 @ par.



*General Obligation Refunding Bonds,
Series 2015*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 1,195,000	\$ 50,106	\$ 1,245,106	
08/15/2022	-	29,194	29,194	\$ 1,274,300
02/15/2023	1,245,000	29,194	1,274,194	
08/15/2023	-	5,850	5,850	1,280,044
02/15/2024	-	5,850	5,850	
08/15/2024	-	5,850	5,850	11,700
02/15/2025	-	5,850	5,850	
08/15/2025	-	5,850	5,850	11,700
02/15/2026	-	5,850	5,850	
08/15/2026	-	5,850	5,850	11,700
02/15/2027	360,000	5,850	365,850	365,850
Total	\$ 2,800,000	\$ 155,294	\$ 2,955,294	\$ 2,955,294

Call Option: Bonds maturing on February 15, 2027 and thereafter are callable in whole or in part on any date beginning February 15, 2024 @ par.



*Combination Tax and Revenue Certificates of Obligation,
Series 2016*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 145,000	\$ 44,450	\$ 189,450	
08/15/2022	-	41,550	41,550	\$ 231,000
02/15/2023	150,000	41,550	191,550	
08/15/2023	-	38,550	38,550	230,100
02/15/2024	155,000	38,550	193,550	
08/15/2024	-	35,450	35,450	229,000
02/15/2025	160,000	35,450	195,450	
08/15/2025	-	32,250	32,250	227,700
02/15/2026	165,000	32,250	197,250	
08/15/2026	-	29,775	29,775	227,025
02/15/2027	170,000	29,775	199,775	
08/15/2027	-	27,225	27,225	227,000
02/15/2028	180,000	27,225	207,225	
08/15/2028	-	24,525	24,525	231,750
02/15/2029	185,000	24,525	209,525	
08/15/2029	-	21,750	21,750	231,275
02/15/2030	190,000	21,750	211,750	
08/15/2030	-	18,900	18,900	230,650
02/15/2031	195,000	18,900	213,900	
08/15/2031	-	15,975	15,975	229,875
02/15/2032	200,000	15,975	215,975	
08/15/2032	-	12,975	12,975	228,950
02/15/2033	205,000	12,975	217,975	
08/15/2033	-	9,900	9,900	227,875
02/15/2034	215,000	9,900	224,900	
08/15/2034	-	6,675	6,675	231,575
02/15/2035	220,000	6,675	226,675	
08/15/2035	-	3,375	3,375	230,050
02/15/2036	225,000	3,375	228,375	228,375
Total	\$ 2,760,000	\$ 682,200	\$ 3,442,200	\$ 3,442,200

Call Option: Certificates maturing on February 15, 2026 and thereafter are callable in whole or in part on any date beginning February 15, 2025 @ par.



*General Obligation Refunding Bonds,
Series 2017*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 550,000	\$ 101,700	\$ 651,700	
08/15/2022	-	90,700	90,700	\$ 742,400
02/15/2023	575,000	90,700	665,700	
08/15/2023	-	79,200	79,200	744,900
02/15/2024	595,000	79,200	674,200	
08/15/2024	-	67,300	67,300	741,500
02/15/2025	620,000	67,300	687,300	
08/15/2025	-	54,900	54,900	742,200
02/15/2026	645,000	54,900	699,900	
08/15/2026	-	42,000	42,000	741,900
02/15/2027	670,000	42,000	712,000	
08/15/2027	-	28,600	28,600	740,600
02/15/2028	700,000	28,600	728,600	
08/15/2028	-	14,600	14,600	743,200
02/15/2029	730,000	14,600	744,600	744,600
Total	\$ 5,085,000	\$ 856,300	\$ 5,941,300	\$ 5,941,300

Call Option: Bonds maturing on February 15, 2028 and thereafter are callable in whole or in part on any date beginning February 15, 2027 @ par.



*Tax Notes,
Series 2020*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2022	\$ 645,000	\$ 210,075	\$ 855,075	\$ 855,075
Total	\$ 645,000	\$ 210,075	\$ 855,075	\$ 855,075

Call Option: Non-callable.



***Tax Notes,
Series 2022***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
02/15/2023	\$ 150,000	\$ 273,342	\$ 423,342	
08/15/2023	-	149,800	149,800	\$ 573,142
02/15/2024	360,000	149,800	509,800	
08/15/2024	-	142,600	142,600	652,400
02/15/2025	570,000	142,600	712,600	
08/15/2025	-	131,200	131,200	843,800
02/15/2026	655,000	131,200	786,200	
08/15/2026	-	118,100	118,100	904,300
02/15/2027	1,090,000	118,100	1,208,100	
08/15/2027	-	96,300	96,300	1,304,400
02/15/2028	2,360,000	96,300	2,456,300	
08/15/2028	-	49,100	49,100	2,505,400
02/15/2029	2,455,000	49,100	2,504,100	2,504,100
Total	\$ 7,640,000	\$ 1,647,542	\$ 9,287,542	\$ 9,287,542

Call Option: Bonds maturing on February 15, 2027 and thereafter are callable in whole or in part on any date beginning February 15, 2026 @ par.



*General Obligation Refunding Bonds,
Series 2022*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 9/30 Debt Service
08/15/2022		\$ 196,552	\$ 196,552	\$ 196,552
02/15/2023	\$ 310,000	249,150	559,150	
08/15/2023	-	242,950	242,950	802,100
02/15/2024	305,000	242,950	547,950	
08/15/2024	-	236,850	236,850	784,800
02/15/2025	335,000	236,850	571,850	
08/15/2025	-	230,150	230,150	802,000
02/15/2026	380,000	230,150	610,150	
08/15/2026	-	222,550	222,550	832,700
02/15/2027	405,000	222,550	627,550	
08/15/2027	-	214,450	214,450	842,000
02/15/2028	420,000	214,450	634,450	
08/15/2028	-	206,050	206,050	840,500
02/15/2029	435,000	206,050	641,050	
08/15/2029	-	197,350	197,350	838,400
02/15/2030	675,000	197,350	872,350	
08/15/2030	-	180,475	180,475	1,052,825
02/15/2031	710,000	180,475	890,475	
08/15/2031	-	162,725	162,725	1,053,200
02/15/2032	745,000	162,725	907,725	
08/15/2032	-	144,100	144,100	1,051,825
02/15/2033	780,000	144,100	924,100	
08/15/2033	-	128,500	128,500	1,052,600
02/15/2034	810,000	128,500	938,500	
08/15/2034	-	112,300	112,300	1,050,800
02/15/2035	845,000	112,300	957,300	
08/15/2035	-	95,400	95,400	1,052,700
02/15/2036	880,000	95,400	975,400	
08/15/2036	-	77,800	77,800	1,053,200
02/15/2037	915,000	77,800	992,800	
08/15/2037	-	59,500	59,500	1,052,300
02/15/2038	955,000	59,500	1,014,500	
08/15/2038	-	40,400	40,400	1,054,900



CITY OF ROCKPORT

02/15/2039	\$ 995,000	\$ 40,400	1,035,400	
08/15/2039	-	20,500	20,500	\$ 1,055,900
02/15/2040	1,025,000	20,500	1,045,500	1,045,500
Total	\$ 11,925,000	\$ 5,589,802	\$ 17,514,802	\$ 17,514,802

Call Option: Bonds maturing on February 15, 2032 and thereafter are callable in whole or in part on any date beginning February 15, 2031 @ par.

