

November 1, 2019

City of Rockport
2751 State Highway 35 Bypass
Rockport, TX 78382
Attention: Ms. Katie Griffin, Director of Finance

Re: ***City of Rockport, Texas, Outstanding General Obligation Bonds, Various Series***

Dear Ms. Griffin:

S&P Global Ratings hereby affirms its rating of "A+" for the above-referenced obligations and changed the outlook to stable from negative. A copy of the rationale supporting the rating and outlook is enclosed.

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Please send hard copies to:

S&P Global Ratings
Public Finance Department
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